

## Baden-Württemberg – region with strongest innovative capacity



- ↗ Population 11 million
- ↗ GDP: 500 billion EUR
- ↗ Baden-Württemberg in the EU on 1st place for innovations
- ↗ Investment in R&D 25 billion EUR, 5.0 % (GDP)
- Industry bears 80 % of R&D investments, 20% public sector
- ↗ 450.000 SME (< 250 employees)</p>





# Baden Württemberg - an excellent location for the health industry



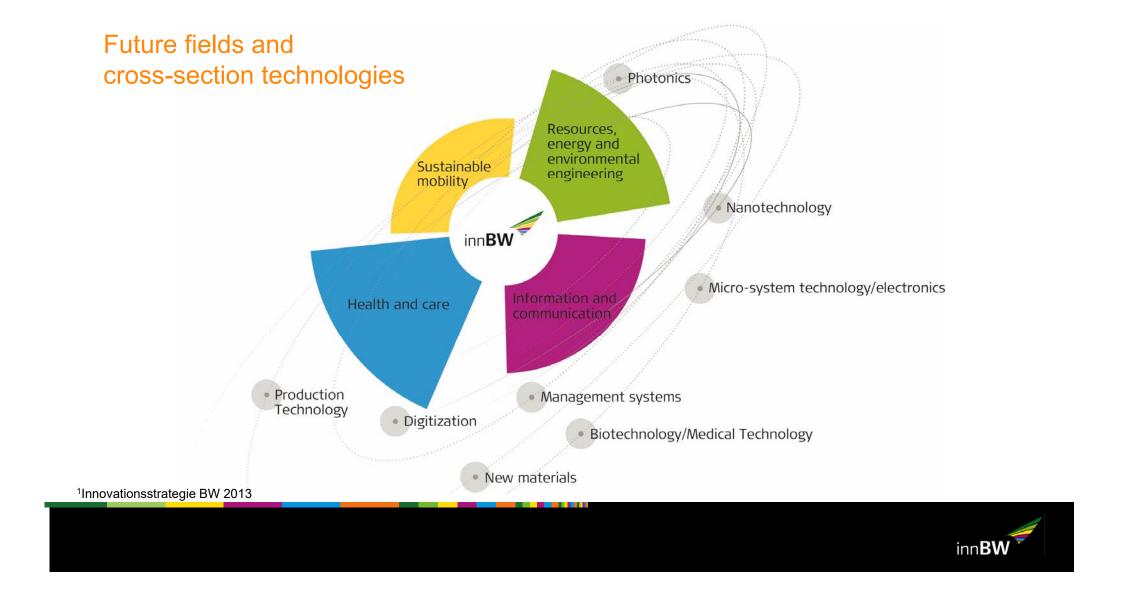




# innBW: Innovationsallianz Baden-Württemberg

- Alliance of 13 institutes closely connected to the industry
- Bridging the gap between science and industry
- Development of marketable products, processes and services
- Partner of medium-sized and large enterprises





# Drivers and influencing factors of health care industry

# Life expectancy has risen from 45 to 85 years since 1850. An average of 7 years per generation



2010: Tina Turner at 71



Main Drivers:

- ↗ Demographic change
- 7 Disease patterns change
- Patient demands increase
- 7 Technological trends
- **7** Regulatory hurdles



# Paradigm shift: from symptomatic therapy to prevention

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## Symptomatic Therapy

#### **Target** Improvement or elimination of symptoms



### Status

- often established
- mostly limited effectiveness and duration of treatment

## Focus on available drugs

## Targeted therapy

Targeted intervention in The course of the disease



• only available for a few diseases

#### Prevention

Prevention of the disease





• a vision of the future for most diseases

Personalized treatment

